

## Intelligent Service Automation: Where quality and innovation meet

### What matters: Speed, quality, and informed engagement



of clients would consider switching financial institutions for better servicing\*



increase in Relationship Manager productivity is realized in commercial banks with these capabilities\*

## Why it's hard to get it right



Disconnected channels and limited self-service capabilities



Disparate systems and inconsistent data across lines of business



Workflow friction due to manual interventions

## What's needed: A streamlined and simplified service platform



# Excel in end-to-end digital journeys

- Optimize self-service capabilities, enable proactive servicing alerts, and deliver an omni-channel experience with reliable outcomes
- Provide robust, real-time dashboard views of accounts and transactions tailored to clients, RMs, and CSOs



## Eradicate the front and back office divide

- Orchestrate front-to-back processes and enable seamless, connected handoffs across LOBs, and regions
- Root out inaccuracies, inconsistencies, and blind spots across bank functions



## Radically improve efficiency and resolution time

- Simplify work intake and reduce manual routing of email inquiries with natural language processing and Al
- Improve straight through processing (STP) and first call resolution dramatically through guided workflow and digital process automation

## The solution: Accelerate your service excellence transformation with Pega

#### **Digitized interactions**

- Easily process inquiries, identify and eliminate duplicates with Pega's work case constructs
- E2E transparency and STP with Pega's unified business rules, process, and robotics platform
- Changes delivered 6x times faster than traditional coding with low/no-code configuration







#### **Real-time collaboration**

- Out-of-the-box dashboards, you can specialize for RM, client, and CSO needs
- Real-time integration into existing platforms to enable up-to-the-minute statuses and global reporting
- Seamless communication and alerts automation through NLP and Al



Organizational Scale

1 year & beyond

<sup>\*</sup>Corporate Banking Customer Satisfaction – A study by Finextra and Pegasystems