

JUNE 9-11, 2024 | LAS VEGAS

AI and Automation:

The Digital Trust Builders in Omni-channel Customer Experience

Ashish Joy

Program Director **ProCom Consulting**

Jason Salzman

Pega Architect

ProCom Consulting



Process & Tech Enablement BA

Metronet

Luke Wahl

Process Owner Analyst

Metronet









Ashish Joy





Jason Salzman





Chris Besner





Luke Wahl







Hosted by:

Simon ThorpeProduct Marketing Director
Customer Service & Sales Automation

About ProCom





- Pega Authorized Partner and Licensed Reseller
- Pega program and project (MLP/MVP) leadership and delivery
- Pega Second Surgeries
- Pega Customer Service (CS)
 Modernization Assessment and Delivery
- Pega Upgrades / Modernization
- Cloud Migration / Modernization

Value Props

- Resources are certified AND experienced
- We commit to specified SLA's regarding resource attrition
- Lower rates than most large-scale providers
- ROI Value Book used to formally track ROI QoQ
- Multiple delivery models
- Delivery ownership regardless of staff model
- 100% referenceable client base

Pega Accelerator Experience

- Pega Customer Service (CS) for Comms/FS/Ins
- Pega Chat
- Pega Collections
- CDH / NBA / NBE / NBO
- Billing
- CCPA/GDPR
- PegaCall (CTI/IVR)
- Master Data Management (MDM)
- Pega Sales Automation (SA)







Results Achieved:

Journey Toward Powerful, Rapid Results

START



Annually

70%

Truck roll red

Digital Messaging app Implementation with Automated **Troubleshooting**

- · Customer service
- Customer experience
- Call deflection
- Increase customer self service

\$20.3M

Call Deflection

\$8.5M

AHT Reduction

Pega Chatbot/Webchat

- Omni-channel Experience
- Call to chat enablement
- Bot to live agent enablement

\$12M

Annually

30 sec.

AHT reduction

Pega IVR/CRM Desktop for Tech Support/Care **Group Agents**

- Customer service
- Customer experience
- Call/authorize optimization

\$4.8M

Annually

Optimized Call Flows over 3 years

\$165M

Total Cost Savings

Pega CS Flow Optimization

- Customer Service
- Customer Experience
- Call optimization







Business Objectives



Omni-channel Self-service Capabilities

- Implement a unified self-service platform across SMS, Call, IVR and Web channels
- Enable customers to resolve common call intents through self-services
- Reduce customer support inquiries by 30% through self-service adoption
- Achieve a customer self-service experience rating of 90% or higher

Common Desktop Visibility

- Deploy a single, unified desktop interface for customer service representatives across all channels (phone, SMS, Web chat, IVR)
- Provide real-time visibility into customer interactions and history across all channels
- Drive real-time desktop alerts specific to account management



metronet

Metronet Communities & Fiber Routes

Metronet serves over 275 communities across 17 states including:

Florida
Illinois
Indiana
Iowa
Kentucky

Michigan
Minnesota
Missouri
Nebraska
North Carolina
Ohio

Texas
Virginia
Wisconsin
Louisiana*
New Mexico*



*states being built by Metronet affiliates



Our Associates:

• 2,100+ Associates and counting....

Associates in 62 cities, 28 states

 66% of our associates are located outside of Evansville

Ten Thousand and no "You DOLLARS





onet.com

Preparing For Change

- Transitioning from a traditional waterfall approach to an agile framework
- Training team members on new processes and systems.
- Migration from legacy systems to a modern tech stack
- Fostering adoption and utilization of new technology



Metronet Pega Implementation Experience



GROWING PAINS



WHAT WENT
WELL



WHAT DIDN'T GO WELL



LESSONS LEARNED



DCCP Business Benefits:

- 71K automated customer device reboots as tier 1 support
- 34K customer correspondences using live chat
- 25K calls deflected via outage notifications
- 17K appointment reschedules facilitated via IVA and SMS.
- **9K repair deployments** prevented in the past 24 months.
- Enhanced dialogue with "Customer to Tech Notes"











- Pega Digital Messaging to drive consistent customer conversations in any channel (Reschedule my appointment, help me pay my bill)
- "x4" design approach for all processes (SMS, IVR, Desktop, Web Chat)
- Approach has saved our customers millions
- Goal to provide the best customer experience in the customer's preferred channel







The Challenge

- Our customers challenged us to make our conversations even better using GPT
- GPT is great, but...
 - Is it accurate enough to use for all customer communications?
 - Is the solution cost effective?
 - Is it secure and reliable enough to use in mission critical applications?

ARTIFICIAL INTELLIGENCE / TECH / OPENAI

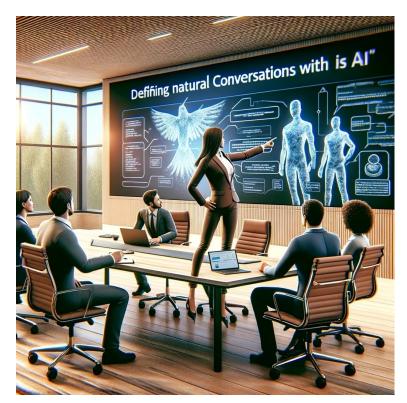
ChatGPT spat out gibberish for many users overnight before OpenAl fixed it



ChatGPT can make mistakes, Consider checking important information

ChatGPT recovers following outage affecting thousands of users

By Stephanie Weaver | Updated April 10, 2024 5:15pm EDT | Technology | Fox TV Stations |





The Goal

Execute customer requests using a **natural** language conversation

Must support multi-step business processes with well defined logic

• The solution must be **highly accurate** and reliable while keeping costs low

Must be **100% secure**



Hi Emily

I see you have an upcoming appointment on June 18th How can I help you?

9:32

Can you help me change my appointment please? 9:35

I can help you reschedule, what date would you like?

9:36

Do you have Saturday?

9:48

The next appointments are:

06/15 at 3pm

06/16 at 9am

06/16 at 11am

Would you like to book?

9:50

Can I do the 15th at 3pm?

9:54

Sure, your appointment has been changed to 06/15 at 3pm

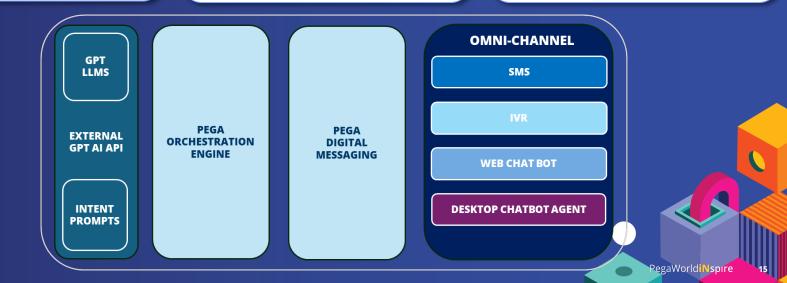
9:55

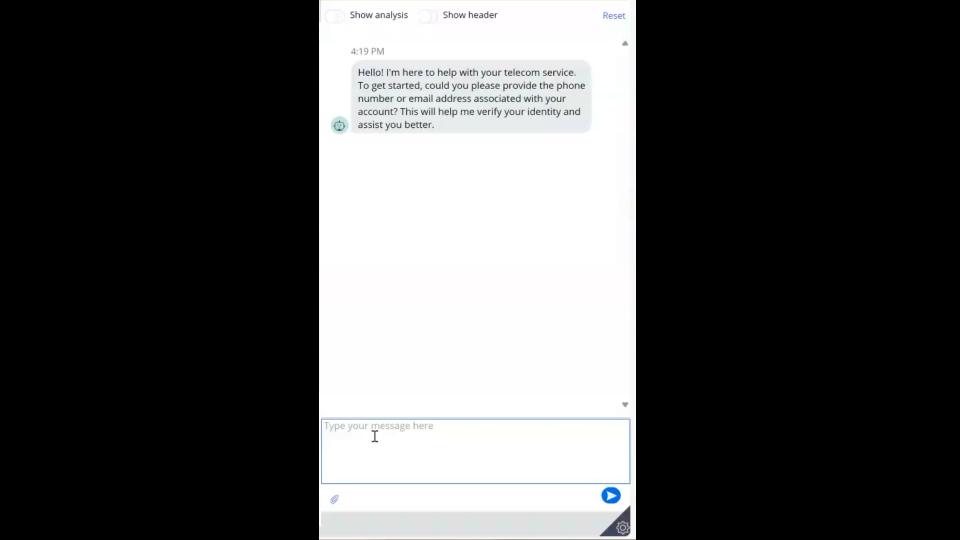
The Solution

We use **Pega Digital Messaging** as the backbone of our solution

Using a GPT Oriented Architecture, we use GPT to evaluate customer messages

Accomplished by integrating specialized GPT API into our Digital Messaging conversations







Thank you!



An Amdocs Company



