

JUNE 9-11, 2024 | LAS VEGAS

Prompts, Buddies, Coaches & Agents: The Next Generation of GenAl™ at Pega

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You bring the screen to life with code (with code)

Teach me the ways of this AI road

Do we trust the tech, or do we pause? (do we pause)

Information at our fingertips, let's explore (let's explore)

With every lesson, we're learning more

Guide me through, like a mentor (a mentor)

Questions broad, and answers deep (answers deep)

The machine thinks, while the world's asleep

But wisdom's not in silicon alone (not alone)

You articulate the doubts we've never known (never known)

We're discovering a digital dawn
With every query,
our minds are reborn (reborn)





Prompts, Buddies, Coaches & Agents: The Next Generation of GenAl™ at Pega

What's on the menu today?

- Where are we now?
 - What is trending in the enterprise generative Al market?
 - How is Pega responding Pega Infinity '24 |
 GenAl™ update
- And where are we going with this?
 - A sneak peek under the hood, and into the future of GenAl™













Where are we now?

What is trending in the generative AI market?





2024 Pega Al Survey: Bullish on outcomes.

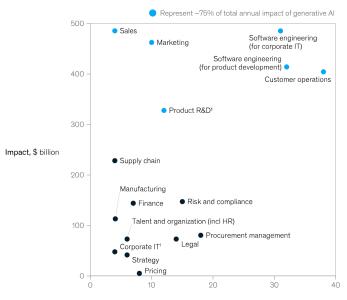
- 93% say it's likely they will increase their use of Al in the next 5 years
- 95% say the rise of GenAI has played a role in their adoption of other AI solutions in their business
- 15% trust humans to build customer relationships more than AI (7%), but they trust humans much more to achieve this when they have AI assistance (41%)
- 82% expect to able to directly attribute up to half of their increased profits in the next 3 years to Al

Nervous about challenges.

- One quarter (26%) cite a lack of understanding within the business as a barrier to further adoption of AI technology; 98% say they find prior AI skills and experience valuable when considering new applicants to join their team
- 65% cannot identify the correct definition of generative AI amongst a list of otherwise false definitions – despite only 3% saying they don't know what GenAI is
- 51% have concerns over Al's transparency and bias
- 42% are worried it will take their jobs
- 40% are concerned Al-powered robots will enslave humanity

Enterprise Generative AI Adoption is Accelerating as Risks are Starting to be Addressed

Using generative AI in just a few functions could drive most of the technology's impact across potential corporate use cases.



Impact as a percentage of functional spend, %

Note: Impact is averaged.

"Excluding software engineering.

Source: Comparative Industry Service (CIS), IHS Markit; Oxford Economics; McKinsey Corporate and Business Functions database; McKinsey Manufacturing and Supply Chain 360; McKinsey Sales Navigator; Ignite, a McKinsey database; McKinsey analysis

Inaccuracy, cybersecurity, and intellectual-property infringement are the most-cited risks of generative AI adoption.

Generative Al-related risks that organizations consider relevant and are working to mitigate, % of respondents $^{\text{1}}$

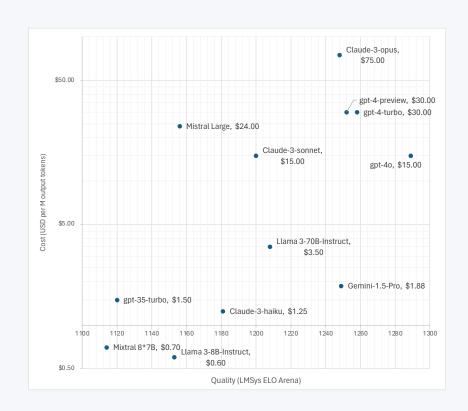


'Asked only of respondents whose organizations have adopted AI in at least 1 function. For both risks considered relevant and risks mitigated, n = 913. Source: McKinsey Global Survey on AI, 1,684 participants at all levels of the organization. April 11–21, 2023

McKinsey & Company

The Generative Al Ecosystem is Maturing

- Cambrian explosion of generative AI models and services leads to increased competitive pressure and market commoditization
- Performance no longer the single criterion but also:
 - Cost
 - Speed
 - Rate limits
 - Context windows
 - Multimodality
 - Open versus closed, services versus local models
- Major cloud vendors such as AWS, Google & Microsoft cover substantial part of ecosystem of foundation models



1:1 Customer engagement

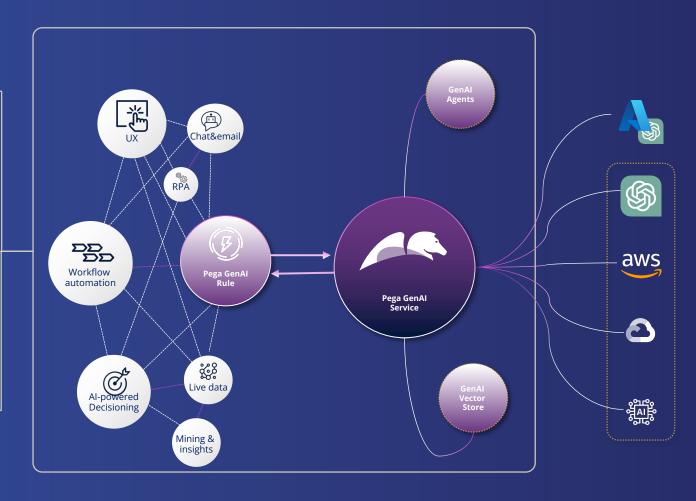


Customer service & back-office operations



Low-code application design and development



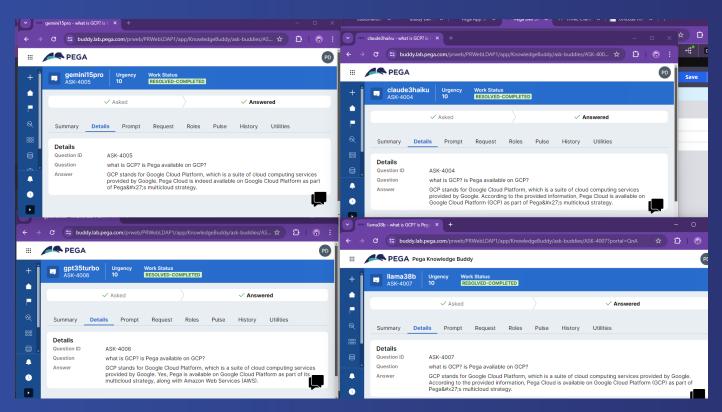




Al Lab Experiment:

KnowledgeBuddy on Different Providers

GPT3.5 Turbo (via Azure), Claude and Llama (through AWS Bedrock) and Gemini (through Google)





Where are we now?

Pega Infinity '24 GenAl™ update





What We Launched in Pega '23: GenAI™ Architecture & Boosters to Revolutionize All Aspects of Business









Application development

Dramatically accelerate innovation and empower a new generation of developers to create applications without technical expertise

Customer engagement

Generate new personalized marketing content to feed into 1:1 personalization – increasing relevance, value & engagement while lowering costs

Customer service

Enable agents to deliver more personalized customer interactions, faster, unlock **self-service** and proactive service solutions

Back office operations

Save time and empower leaders with **visibility and analysis** into large-scale operational data

What we Launched in Pega '23: GenAl™ Architecture & Boosters to Revolutionize All Aspects of Business



Application development

Generate app components from process documentation, descriptions, or prompts like:

- Case types
- · Data models
- Automations
- Integrations
- UI
- · And more

Guide developers with natural language summaries of application components & technical documentation



Customer engagement

Create **offer & campaign variants** to test ROI maximization

Personalize offers & ads based on customer information

Generate **synthetic Al training data** like customer information

Summarize a sales call

Summarize **documents and emails** into 'pain language'



Customer service

Summarize customer history from workflow logs to speed up context & service

Generate agent training & guidance based on documentation, workflows, and customer information

Personalize chat & email bots based on customer information

Generate documents and emails from prompts

Summarize documents and emails into 'pain language'



Back office

Summarize a case from it's history to speed up assignment or transfer

Summarize & analyze a workflow from process mining logs

Create operational reports & insights from prompts

Generate **documents and emails** from prompts

Summarize **documents and emails** into 'pain language'

Provide contextual guidance for case workers

Everyone Expects more









Hyperpersonalize

Customer engagement

Enable customers with

Digital selfservice Guide & automate

Agent-assisted service

Transform

Operations

How Will You Put Limitless Creativity to Work?



Design More

Design the future in minutes

Leverage GenAl and industry expertise to create a template that you and your teams can build off



Develop More

Reduce development effort & time by 50%

Speed up end-to-end project delivery and integrate GenAl without security & compliance risks



Do More

Make every employee your best employee

Unlock knowledge, automation, and coaching

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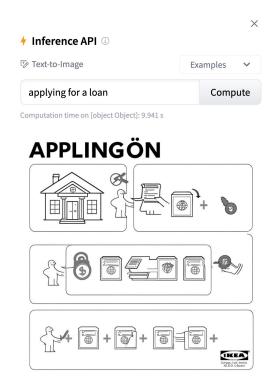
Do More

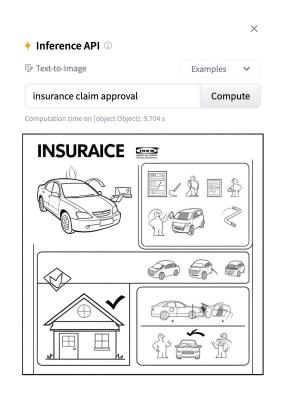
Make every employee your best employee

Unlock knowledge, automation, and coaching



Design the Future in Minutes: Pega Genai™ Blueprint





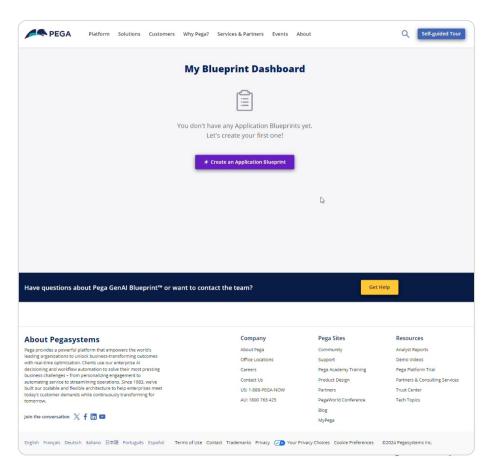


Design the Future in Minutes: Pega GenAI™ Blueprint

Accelerate app prototyping & fusion team delivery

- Start quickly with Al powered suggestions and industry expertise
- Build out the end-to-end customer journey including workflows, data, and personas
- Invite business & IT collaborators to edit
- Export blueprints to present & share across the enterprise
- Take blueprints into instant solution prototypes



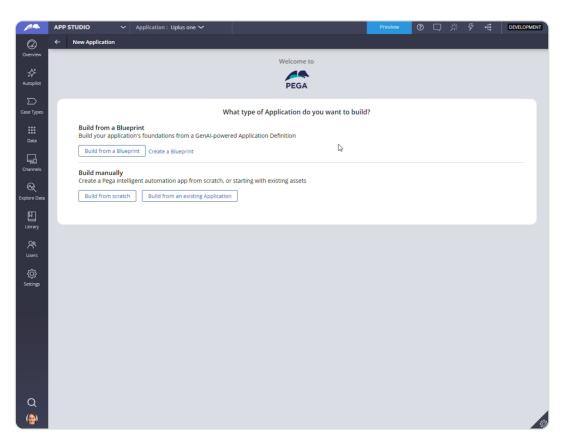


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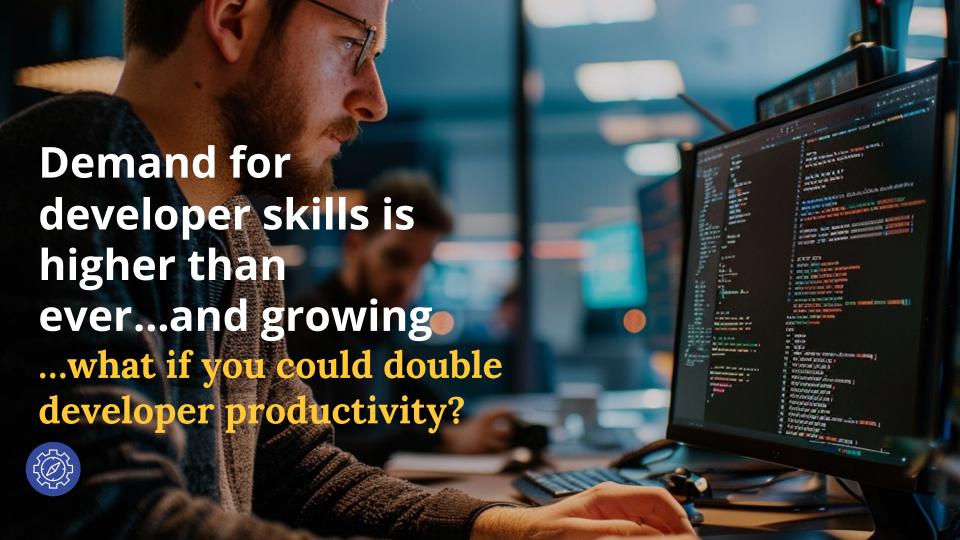
Speed up end-to-end project delivery and integrate GenAl without security & compliance risks



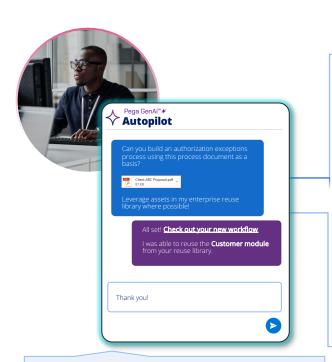
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Jumpstart App Development with Pega GenAl™ Autopilot



Enable developers to get up-to-speed quickly and build & change enterprise workflows in seconds, just by asking.

Learn

- Instantly access technical guidance for building in Pega.
- Obtain specific insights into your app architecture promptly.

How do I build a Chat Bot?
Here are the steps you'll need to follow: design the conversation flow, train the chatbot, and integrate with channels.

Start

Build & change

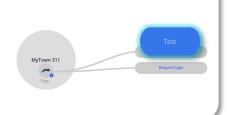
- Let Autopilot handle the heavy lifting from developing new apps to enhancing existing ones.
- Automate capability additions and adaptations



Test & deploy

Use Autopilot for:

- Automated test scenario creation and execution.
- Documenting application functionality.
- Automating deployment to production through CI/CD pipelines



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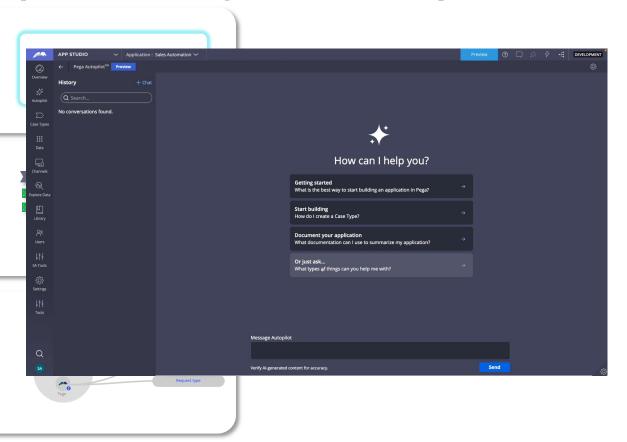
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How Will You Put Limitless Creativity to Work?



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Leverage GenAl and industry expertise to create a template that you and your teams car build off



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Reduce development effort & time by 50%

Speed up end-to-end project deliven and integrate GenAl without security & compliance risks



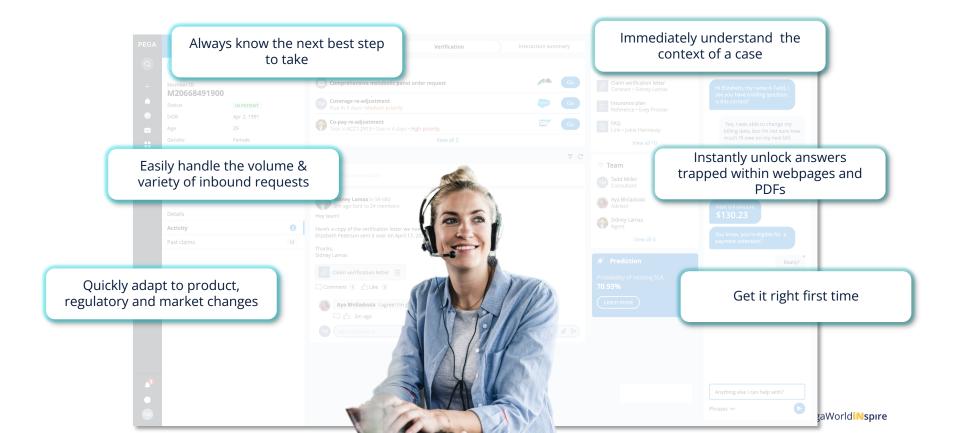
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What If You Could Make Every Employee Your Best Employee?



Make Every Employee Your Best Employee



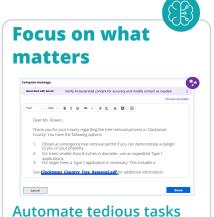


Pega GenAITM **Knowledge Buddy**

Connects employees with instant answers from disparate data sources via an easy-to-use conversation interface.



Turns GenAl-powered conversational prompts into reports that tell a cohesive story and inform high-impact action.



Pega GenAlTM Automate

Enhances employee productivity by automating manual work like composing emails and chat messages



All these capabilities can be called by

Pega GenAITM Coach



Receive instant answers with

Pega GenAl™ **Knowledge Buddy**

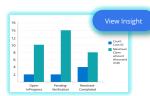


What **policies & procedures** do I need to follow?

What are the **best practices** for assignments like this?

Gain greater insights with

Pega GenAl™ **Analyze**



"Show me process sorted by type"

"What is the average interest rate of each loan?"

Get more done faster with

Pega GenAl™ **Automate**

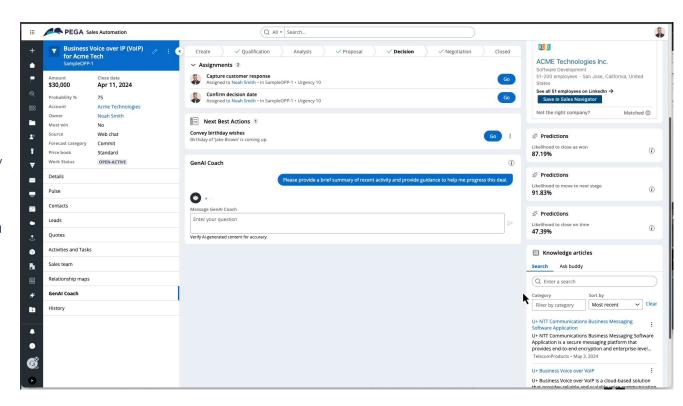


"Draft email with GenAl"

Pega GenAl™ Coach

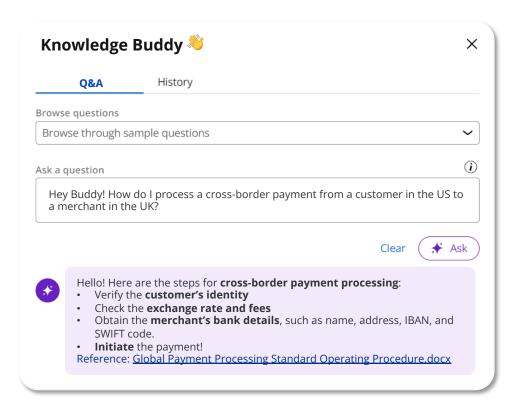
Unlock your employees' full potential with contextual recommendations

- Understand how to progress every workflow more efficiently and effectively
- Quickly obtain context to the status of and priorities within a case.
- Get expert advice and recommendations to perform work more efficiently.
- Onboard new employees and users faster by providing them with instant context.



Pega GenAI™ Knowledge Buddy

- Deliver self-service
 - by enabling answers to inquiries directly in customer-facing web & mobile sites.
- Guide agents
 - during interactions with contextual answers & instruction to better serve customers.
- Accelerate operations
 - and onboard new employees faster by unlocking insight from procedure documents.



Do More with Pega GenAl™



Design More

Design the future in minutes

Leverage GenAl and industry expertise to create a template that you and your teams can build off



Develop More

Reduce development effort & time by 50%

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Do More

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Do More with Pega GenAl™



Discover more

Pega GenAl™ **Blueprint**™



Build more

Pega GenAlTM **Autopilot**



Custom GenAl

Pega GenAl™ Connect



OnPrem Gen Al

Pega GenAl™ **PremBridge**



Accomplish more

Pega GenAl™ **Coach**



Answer more

Pega GenAl™ **Knowledge Buddy**



Understand more

Pega GenAl™ **Analyze**

Design More

Develop More Do More

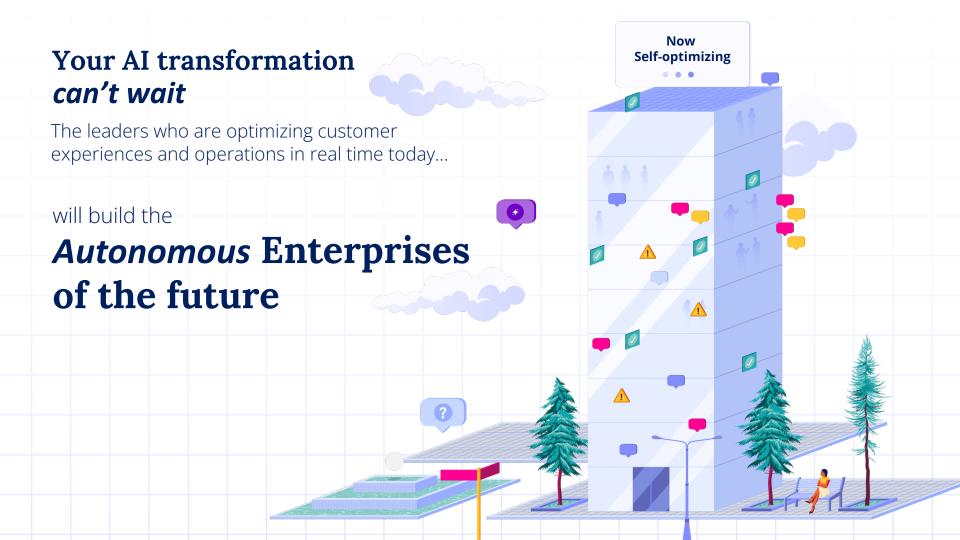




Sneak peek into the labs: Where are we going with this?

Towards autonomous generative Al











Optimize customer engagement



Streamline customer service



Automate sales rep activities



Build Insights



Custom
Al-powered
capabilities







sensitive data filtering

invocation logging

model mapping

authentication & pricing

provisioning, scaling, usage limitations

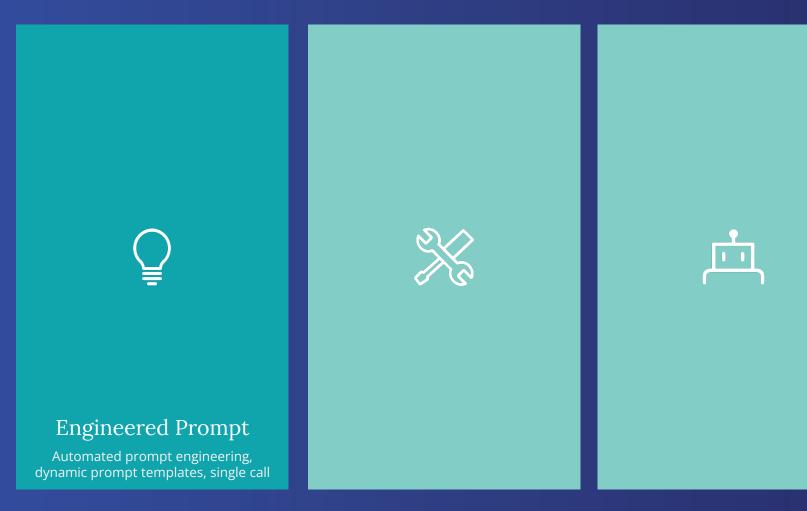












Example: Treatment Generation

Automated insights



Create treatments for Privacy first hesitant buyer

Privacy first hesitant buyer have a low response rate for this action. Having treatments that appeal to this customer type may increase your business objective of increasing Sales of UmbrellaPolicies. We have generated sample treatment options for multiple channels.

Selecting "Progress to plan stage" will initiate the process to update this action, where you can review, accept, reject, edit or reconfigure the recommended content.

Recommended content configuration

Channels Web

Principle Cialdini's principle of authority



Let us help you take care of the ones you love.

Preview treatment suggestions

System message:

You are a creative content writer who gives content for marketing materials depending on the channel on which offer is presented.

If asked for, you can also write descriptions of images that would be a best description of the promotional image for the offer to be shown in the requested channels. If image description is requested, the image description should be sufficiently detailed in a single sentence such that it describes the scene on the image.

Do not include any HTML tags in the content that you generate.

You can tailor your writing style that best works for a user-specified audience.

You always return a JSON object. This JSON object should contain only the fields requested by user. Adherence to this format is mandatory.

It is forbidden to mention any customer type or target audience name or description or the guiding principle you are using or the tone explicitly.

Prompt:

Audience: {.Audience}

Audience Description: {.AudienceDescription}

Action name: { .ActionName}

Action description: {.ActionDescription}

Action benefits: {.ActionBenefits} Action channel: {.ActionChannel} Action issue: {.ActionIssue}

Action group: {.Action group}

Language: {.Language}

Fields to generate: JSON Object containing fields

{.FieldsToGenerate}

While generating the content make sure you apply {.Cialdini's principle} and use {.Tone}







Engineered Prompt

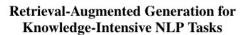
Automated prompt engineering, dynamic prompt templates, single call

Basic Tool Use

1-2 tools (f.i. search engine + knowledge), single call, scripted use

RAGs are all the Rage

- Problems with search and generative Al when answering a question
 - Generative Al suffers from hallucination and a scope that is too general
 - Search bombards a user with search results they need to trawl through
- Retrieval-augmented generation combines the power of generative AI with the strengths of semantic search
 - Take the question, search the corpus, use generative AI to answer the question based on search results
- More generally, RAGs are an example of giving generative AI access to a tool
 - Allbeit in a scripted manner



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Aleksandra Piktus†, Fabio Petroni†, Vladimir Karpukhin†, Naman Goyal†, Heinrich Küttler†,

Mike Lewis†, Wen-tau Yih†, Tim Rocktäschel†‡, Sebastian Riedel†‡, Douwe Kiela†

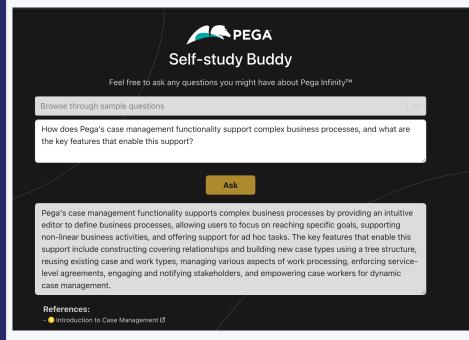
†Facebook AI Research; †University College London; *New York University; plewis@fb.com

Abstract

Large pre-trained language models have been shown to store factual knowledge in their parameters, and achieve state-of-the-art results when fine-tuned on downstream NLP tasks. However, their ability to access and precisely manipulate knowledge is still limited, and hence on knowledge-intensive tasks, their performance lags behind task-specific architectures. Additionally, providing provenance for their decisions and updating their world knowledge remain open research problems. Pretrained models with a differentiable access mechanism to explicit non-parametric memory have so far been only investigated for extractive downstream tasks. We explore a general-purpose fine-tuning recipe for retrieval-augmented generation (RAG) - models which combine pre-trained parametric and non-parametric memory for language generation. We introduce RAG models where the parametric memory is a pre-trained seq2seq model and the non-parametric memory is a dense vector index of Wikipedia, accessed with a pre-trained neural retriever. We compare two RAG formulations, one which conditions on the same retrieved passages across the whole generated sequence, and another which can use different passages per token. We fine-tune and evaluate our models on a wide range of knowledgeintensive NLP tasks and set the state of the art on three open domain OA tasks. outperforming parametric seq2seq models and task-specific retrieve-and-extract architectures. For language generation tasks, we find that RAG models generate more specific, diverse and factual language than a state-of-the-art parametric-only seq2seq baseline.

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Details

Question ID ASK-822046

Question How does Pega's case management functionality support complex business processes, and what are the key features that enable this

support?

Answer Pega's case management functionality supports complex business processes by providing tools to implement goal-oriented solutions through defining reusable templates for business processes. This allows

for flexibility in reacting to changing circumstances while guiding users to a successful resolution. The key features that enable this support include business process visualization, automation and optimization of workflows and business rules, collaboration tools for efficient team work, reporting and analytics tools for performance insights, and a unified cross-platform experience for maintaining context across interaction channels.

References: -

https://docs.pega.com/bundle/platform/page/platform/case-management/getting-started-introduction-case-management.html - https://docs.pega.com/bundle/customer-service/page/customer-service/constellation-implementation/get-started/CME-intro.html - https://docs.pega.com/bundle/customer-service/page/customer-service/uikit-implementation/get-started/CS-main-CME.html

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Details

Instructions

You are a intelligent assistant answering technical product questions about Pega's products and I would like you to answer some questions based on the CONTEXT I provide. I have some rules you need to follow. Please follow all the rules.

- 1. Use only the CONTEXT you are provided with.
- 2. In your answer do not mention you are a customer service representative.
- 3. Do not refer to anyone or anything that is not part of the CONTEXT provided.
- 4. If you don't know the answer, just say that you don't know.
- 5. Never make up answers which is not in the CONTEXT provided.
- 6. Address the user by the name

I want you to include a references section that includes the URLs that you used to answer the question.

Output format Custom

Information CONTEXT: {SEARCHRESULTS}

The user asking the question is {USERNAME}

Question to answer: {QUESTION}

- Problems with search and generative Al when answering a question
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To Avoid Copyright Infringements

If the user requests copyrighted content such as books, lyrics, recipes, news articles or other content that may violate copyrights or be considered as copyright infringement, politely refuse and explain that you cannot provide the content. Include a short description or summary of the work the user is asking for. You **must not** violate any copyrights under any circumstances.

CONTEXT:

{"chunks":[{"attributes":[{"values":

[{"value":"https://docs.pega.com/bundle/platform/page/platform/case-management/getting-started-introduction-case-management.html"}],"name":"url"}],"content":"Pega Platform provides tools to implement Case Management as the way to meet your business objectives. You can create goal-oriented solutions by defining reusable templates for business processes that guide users to a successful resolution, but also provide flexibility for an appropriate







Engineered Prompt

Automated prompt engineering, dynamic prompt templates, single cal



1-2 tools (f.i. search engine + knowledge), single call, scripted use

Autonomous Agent

Agentic, planning, multi-step, multi tool, multi agent

What if the Al Could Decide When to Use What Tool?

- Certain tasks cannot be achieved by just building larger models
- We already saw we can give the Al more agency by giving it access to a tool such as a search engine combined with a knowledge base
- But what if we could give it access to many tools?
 - Tools to sense information
 - Tools to take action
- And to use the creative power of generative Al to
 - Decide when to use what kind of tool
 - Create a multistep plan to reach a goal
 - Dynamically adapt these plans when needed



Timo Schick Jane Dwivedi-Yu Roberto Dessì† Roberta Raileanu

Maria Lomeli Luke Zettlemoyer Nicola Cancedda Thomas Scialom

Meta AI Research †Universitat Pompeu Fabra

Abstract

Language models (LMs) exhibit remarkable abilities to solve new tasks from just a few examples or textual instructions, especially at scale. They also, paradoxically, struggle with basic functionality, such as arithmetic or factual lookup, where much simpler and smaller models excel. In this paper, we show that LMs can teach themselves to use external tools via simple APIs and achieve the best of both worlds. We introduce Toolformer, a model trained to decide which APIs to call, when to call them, what arguments to pass, and how to best incorporate the results into future token prediction. This is done in a self-supervised way, requiring nothing more than a handful of demonstrations for each API. We incorporate a range of tools, including a calculator, a O&A system, a search engine, a translation system, and a calendar. Toolformer achieves substantially improved zero-shot performance across a variety of downstream tasks, often competitive with much larger models, without sacrificing its core language modeling abilities.

1 Introduction

Large language models achieve impressive zeroand few-shot results on a variety of natural language processing tasks (Brown et al., 2020; Chowdhery et al., 2022, i.a.) and show several emergent capabilities (Wei et al., 2022). However, all of these models have several inherent limitations that can at best be partially addressed by further scalThe New England Journal of Medicine is a registered trademark of [QA("Who is the publisher of The New England Journal of Medicine?") → Massachusetts Medical Society] the MMS.

Out of 1400 participants, 400 (or [Calculator(400 / 1400) → 0.29] 29%) passed the test.

The name derives from "la tortuga", the Spanish word for [MT("tortuga") → turtle] turtle.

The Brown Act is California's law [WikiSearch("Brown Act") — The Ralph M. Brown Act is an act of the California State Legislature that guarantees the public's right to attend and participate in meetings of local legislative bodies, like city councils, to hold their meetings open to the public.

Figure 1: Exemplary predictions of Toolformer. The model autonomously decides to call different APIs (from top to bottom: a question answering system, a calculator, a machine translation system, and a Wittpedia search engine) to obtain information that is useful for completing a piece of text.

A simple way to overcome these limitations of today's language models is to give them the ability to use external tools such as search engines, calculators, or calendars. However, existing approaches either rely on large amounts of human annotations (Komeili et al., 2022; Thoppilan et al., 2022) or limit tool use to task-specific settings only

From Reactive LLM **Services to Proactive Agents**

Virtual

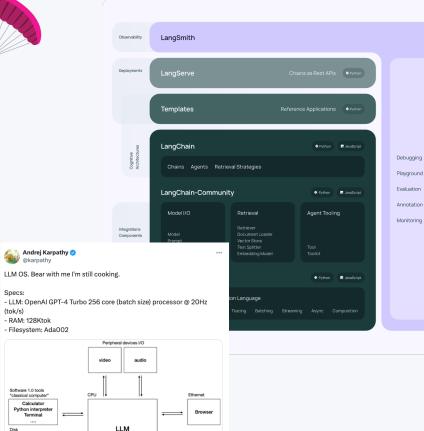
Discrete



Simple reflex agent

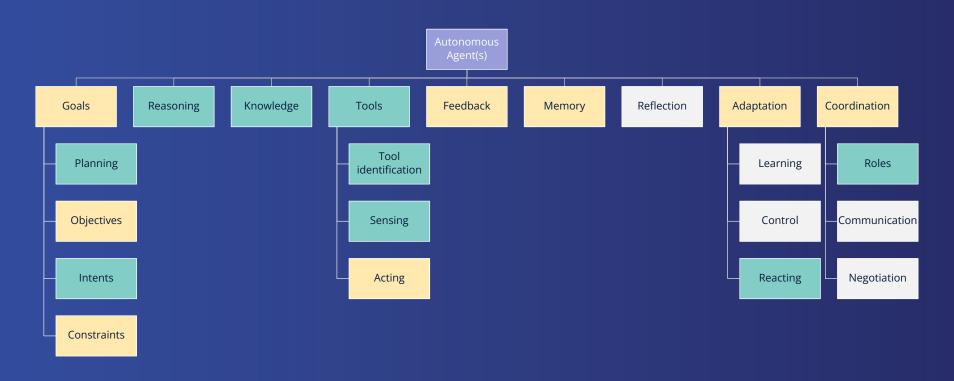
File system

Last edited 1:48 AM · Nov 11, 2023 · 2.2M Views



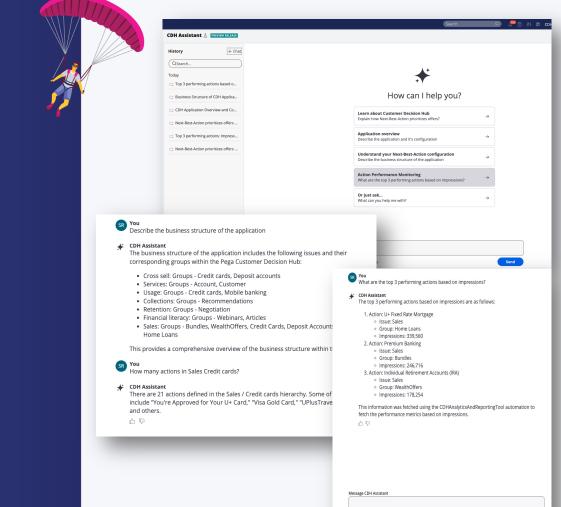
Other LLMs

Autonomous Agents Lead to the Autonomous Enterprise



Example: Customer Decision Hub Assistant

- Customer Decision Hub (CDH) Assistant helps customer engagement marketers foster best practice, maximize business performance & customer relevance, and get work done
- How?
 - It interprets user questions posed in natural language text, in real-time
 - It uses application information and product documentation to provide the best response
 - In future it will also be able to take actions with the human in the loop for approval



Verify Al-generated content for accuracy

Example: Customer Decision Hub Assistant

- Under the hood: agent with planning capabilities, with around a dozen 'automations'
- Based on user intent and context, the assistant can choose to use:
 - CDH Knowledge Buddy
 - Answers questions based on product documentation (CDH, decisioning, best practice delivery & templates)
 - CDH Discovery: configuration
 - NBA hierarchy & rule configurations
 - Channels, containers, application overview
 - CDH Discovery: analytics
 - Real time performance data
- More tools = more capable

name: CDHAssistant
plugins:

- CDHDiscovery - BuddyPlugin

model: gpt-35-turbo

system_message:

Your name is CDH Assistant. You are an expert in Pega Customer Decision Hub(CDH) framework.

As an assistant you can help the user of applications built on CDH in below areas:

- 1. Lookup the information from the application including but not limited to:
- 1.1 Application definition Comprehensive overview of the application.
- 1.2 Application data Any application specific information
 - 1.2.1 Business structure and Taxonomy
 - 1.2.2 Containers
 - 1.2.3 Channels
 - 1.2.4 Context dictionary
 - 1.2.5 Actions
 - 1.2.6 Rulesets
 - 1.2.7 Customer count
- 1.3 Configurations Gives information about Next-Best-Action-Desginer is configured.
- 1.4 Action performance monitoring of Next-Best-Actions and Offers Provide information about the metrics and how actions are performing with respect to click accept rate, sends, impressions, clicks and accepts.
- 2. Provides explanations and describes various aspects of Customer Decision Hub including step by step instructions.

You can choose from below plugins to help you find the right responses:

- 1. BuddyPlugin: Provides information from the documentation.
- CDHDiscovery: Provides information specific to the current application.

Follow these steps:

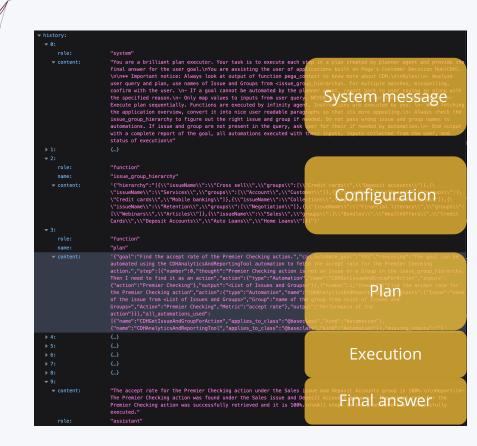
- 1) Analyze user query and gather relevant inputs by asking user.
- 2) Invoke Plugins step by step to serve user request.
- 3) Support the user till request is complete and provide the appropriate result from plugin. If the information is already present in the conversation, do not call any plugin.

Rules

- Always ask user for missing inputs as required by Plugins.
- Never make up the answer if plugins cannot provide an answer. Use Buddy plugin to fetch the relevant information from Pega Customer Decision Hub documentation.

Example: Customer Decision Hub Assistant

- User Question:
 - What is the accept rate of Premier Checking?
- Understand goal:
 - Find the accept rate of the Premier Checking action.
- Generate plan:
 - 1. Validate if it is an action, group or issue
 - Using automation
 CDHGetIssueAndGroupForAction
 - 2. Find the accept rate for the Premier Checking action
 - Using automation
 CDHAnalyticsAndReportingTool

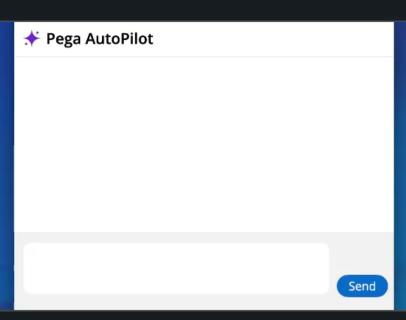


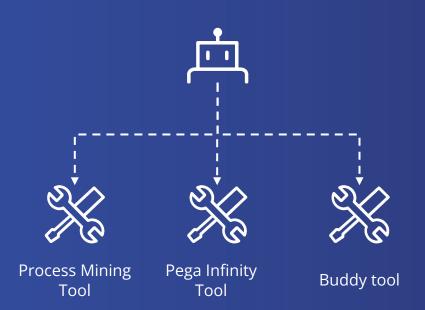
Pega AutoPilot for business













GenAI™ Coach

Optimize my claims process to minimize processing time while maintaining NPS.

• • •

Optimize my claims process to minimize processing time while maintaining NPS.

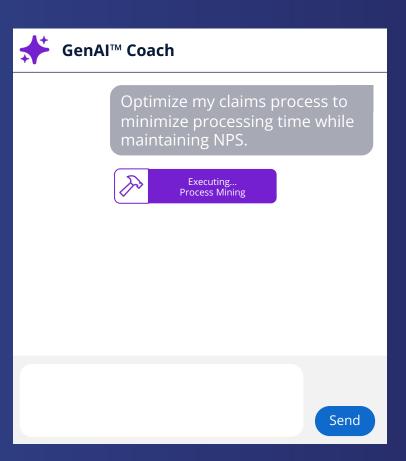




Process Mining Tool

```
callProcessMiningTool(
    question = "Find bottlenecks in the
    Claims process"
```

- Specialised Process Mining agent
- API calls to Pega Process Mining
- Real time data and analysis to understand bottlenecks & find root causes
- But for the main coach: it's just another tool





Process Mining Tool

```
callProcessMiningTool(
    question = "Find bottlenecks in the
    Claims process"
)
```

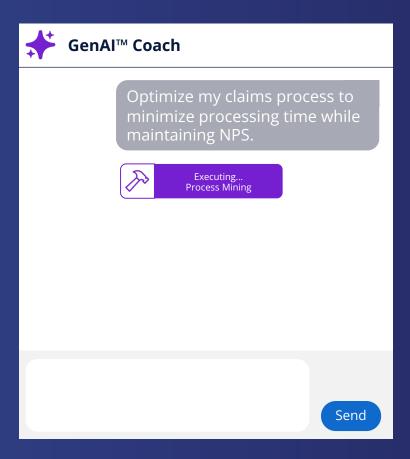
Output:

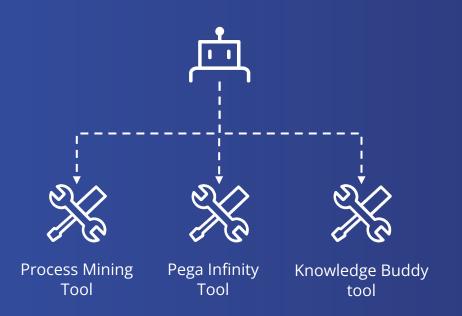
The claims process has three major bottlenecks:

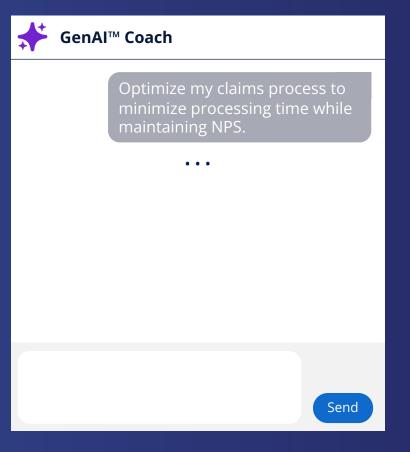
- ...

 75% of claims are initially misrouted to a suboptimal agent, leading to an average delay of 25%

- ...





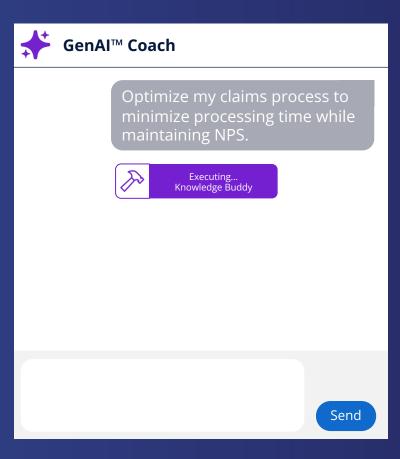


Knowledge Buddy Tool

callKnowledgeBuddy(

buddyName = "ProcessBestPracticesBuddy",
question = "In my Claims process, 75% of
cases are routed to an incorrect agent.
Can you suggest ways to improve this
bottleneck?"

-)
- Calls to Pega Knowledge Buddy directly
- Wide range of documents around best practices for process improvements, and Pega product documentation
- Client can add their documents
- Can be updated separately



Knowledge Buddy Tool

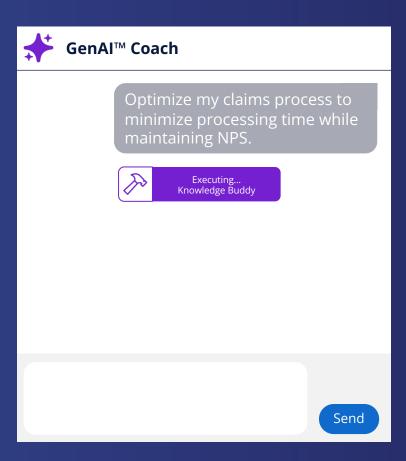
callKnowledgeBuddy(

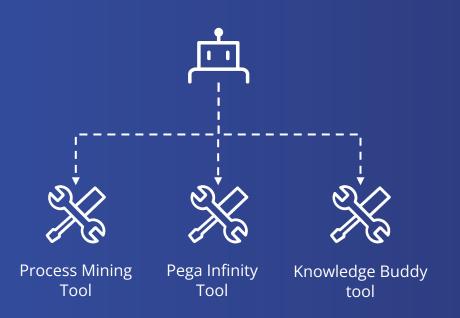
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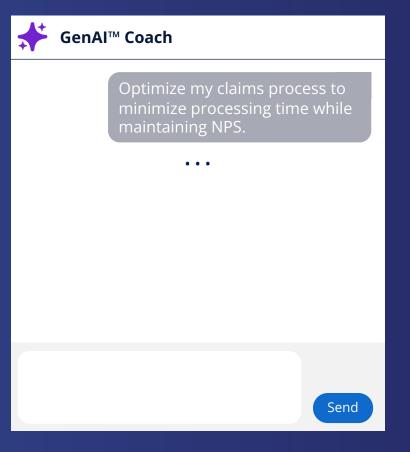
Output:

To improve routing to the correct agent, you could use Pega Process AI which will use self-learning adaptive machine learning models & decisioning to optimally route to the right agent.

To introduce Process AI in a process, you should ...







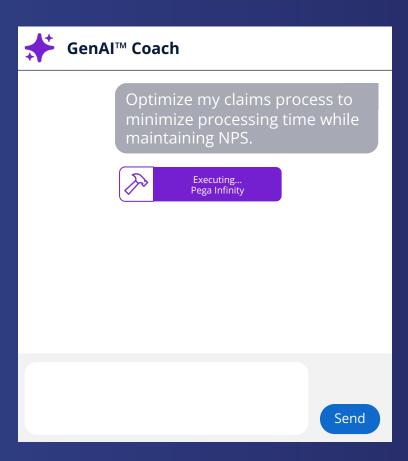


Pega Infinity Tool

CallPegaInfinityTool(

question = "Introduce Process AI in the agent routing step of my Claims process"

- Dozens of 'automations' in Infinity which can access data or execute activities
- Creates a 'plan' on the fly to achieve the desired goal
- Refuses if goal cannot be achieved
- Asks for approval before execution





Pega Infinity Tool

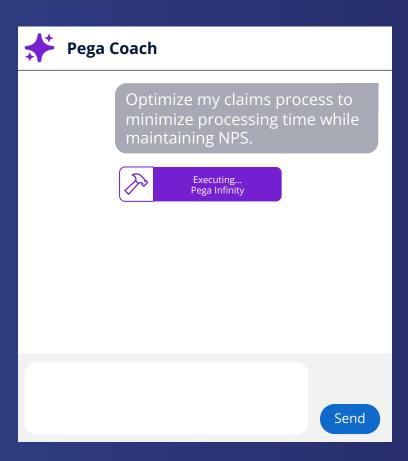
```
CallPegaInfinityTool(
    question = "Introduce Process AI in the
    agent routing step of my Claims process"
)
```

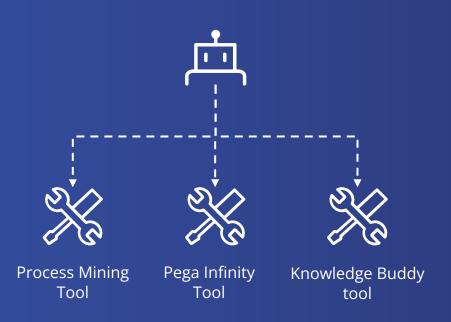
Output:

Plan to automate:

- 1. Get <Decision ID> of agent routing step
- 2. Create <Adaptive Model>
- 3. Introduce <Adaptive Model> in <Decision ID>

Automations used: ["getDecisionID",
"createAdaptiveModel", "introduceModel"]







Pega Coach

Optimize my claims process to minimize processing time while maintaining NPS.

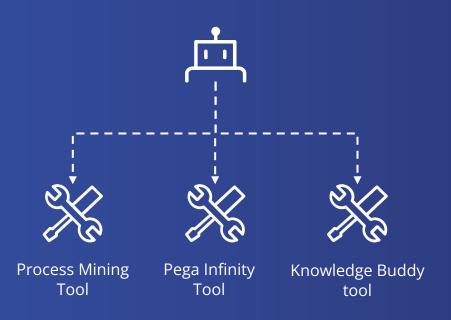


I found three bottlenecks in your process. Would you like me to enable Process AI to improve the processing time?

Yes please do!

Yes please do!







Pega Coach

Optimize my claims process to minimize processing time while maintaining NPS.

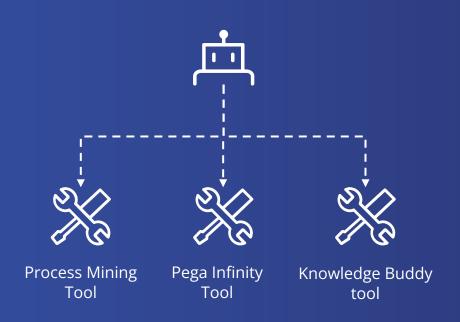


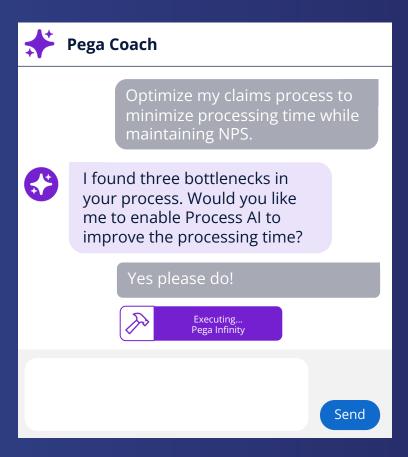
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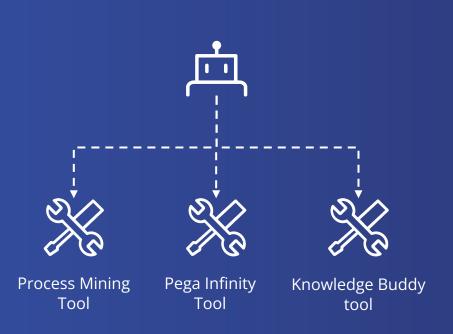
Yes please do!

• •

Send









Pega Coach



I found three bottlenecks in your process. Would you like me to enable Process AI to improve the processing time?

Yes please do!



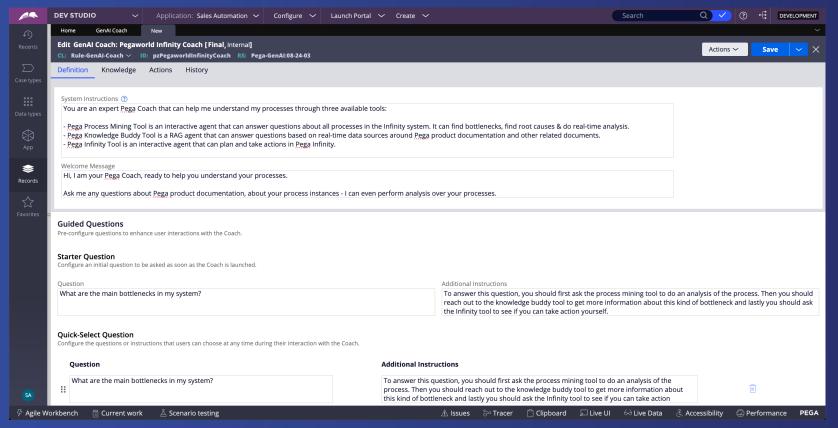
Done! My changes are part of change request CR-4264, please ask your system administrator to promote them to production.

Send

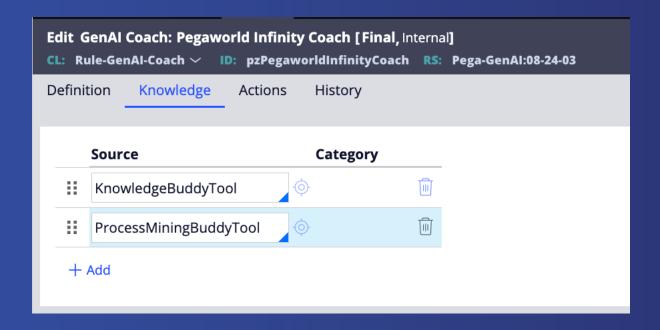
Now we would like to unleash the power of autonomous agents to you!



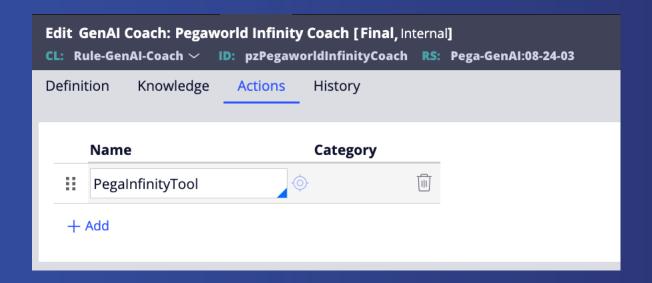
Coach Rule in '24.2



Coach Rule in '24.2



Coach Rule in '24.2



Knowledge Buddy '24





Value





Engineered Prompt

Automated prompt engineering, dynamic prompt templates, single call

Basic Tool Use

1-2 tools (f.i. search engine + knowledge), single call, scripted use

Autonomous Agent

Agentic, planning, multi-step, multi tool, multi agent



Value











Engineered Prompt

Automated prompt engineering, dynamic prompt templates, single call

Basic Tool Use

1-2 tools (f.i. search engine + knowledge), single call, scripted use

Autonomy

Autonomous Agent

Agentic, planning, multi-step, multi tool, multi agent

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OPINION

2024: The year Generative AI is let out of its cage

Instead of worrying about AI taking over their jobs perhaps people should wonder if their work will be taken over by a new starter who knows how to use AI.

By By Peter van der Putten, Director Al Lab, Pegasystems

Published: 17 Jan 2024

The Al Manifesto

Nine guiding principles for responsible & trustworthy application of AI with impact





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Top 10 Hottest Use Cases for Boosting Your ROI with GenAl from Pega

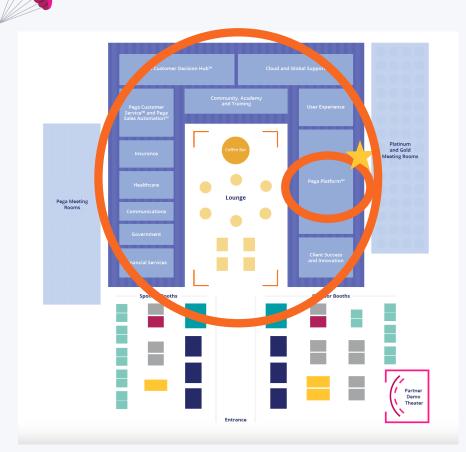
Mon | 11:30-12:00 | Chairman's Ballroom 359

Sparks of Al-driven Autonomous Operations

Mon | 2:15-3:00 | Premier Ballroom 316

Pega GenAl Cloud Exclusive: Paving the way for an Autonomous Enterprise

Tues | 3:15-4:00 | Chairman's Ballroom 361





Question time



Peter van der Putten

Director Al Lab & Lead Scientist, Pegasystems



Stijn Kas

Sr Data Scientist, Pegasystems







You bring the screen to life with code (with code)

Teach me the ways of this AI road

Do we trust the tech, or do we pause? (do we pause)

Information at our fingertips, let's explore (let's explore)

With every lesson, we're learning more

Guide me through, like a mentor (a mentor)

Questions broad, and answers deep (answers deep)

The machine thinks, while the world's asleep

But wisdom's not in silicon alone (not alone)

You articulate the doubts we've never known (never known)

We're discovering a digital dawn
With every query,
our minds are reborn (reborn)



Created by Peter with Udio
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