

Mapping the Al Landscape: From Generative, to Predictive and Prescriptive Al

Peter van der Putten Christian Guttmann Shoel Perelman Pegasystems





Solutions

Customers

Why Pega?

Services & Partners

Events

About

Self-guided Tour

PegaWorld**iN**spire

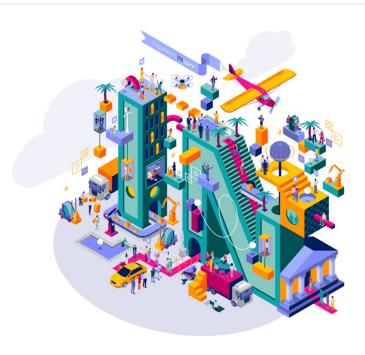
June 11-13, 2023 | Las Vegas

Here's where we adapt for tomorrow together

Discover how to stay ahead of change and unlock the potential of our infinitely scalable platform at the can't-miss tech event of the summer.

Register now

Explore our tech



Generative AI, now for enterprise

Introducing Pega GenAl™ - boost productivity and creativity across your full customer journey.



Generative AI & GPT-3, A Personal Story

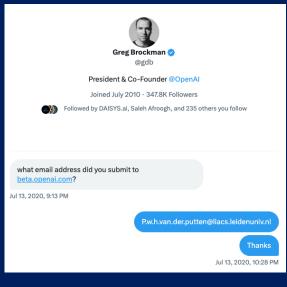
GPT-3 launch, May 28, 2020

finding and of GPT-3 in general.

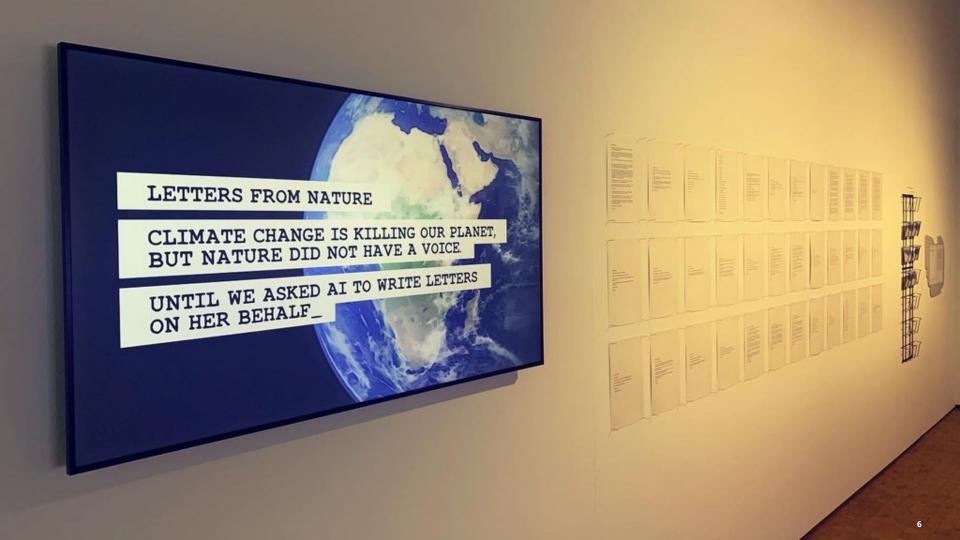


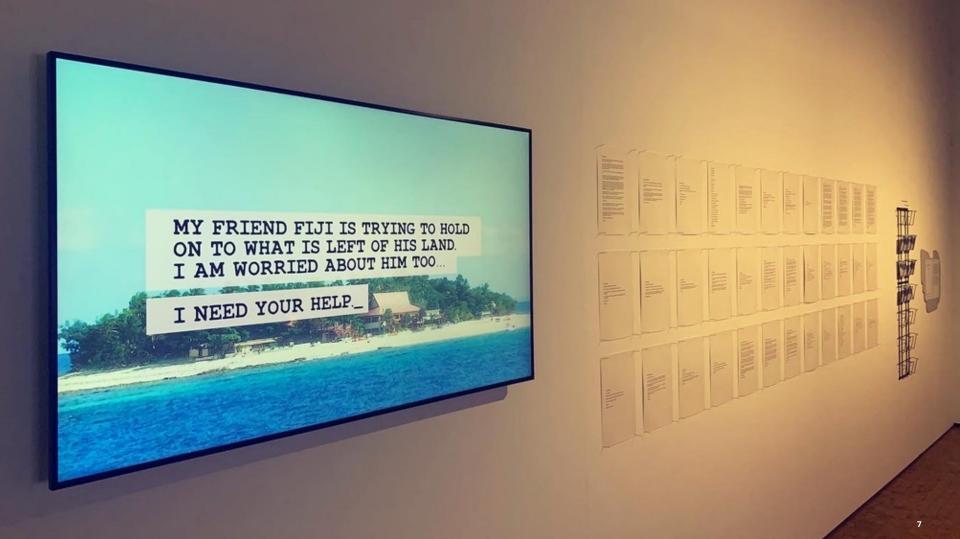
have difficulty distinguishing from articles written by humans. We discuss broader societal impacts of this

A chat with Greg, July 13, 2020















Back to business



 \equiv THE WALL STREET JOURNAL.

SUBSCRIBE

SIGN IN

TECH | KEYWORDS: CHRISTOPHER MIMS

Can You Tell Whether This Headline Was Written by a Robot?

Not this time, but AI is churning out articles, illustrations, fake product reviews and even videos



New text-to-image generators powered by artificial intelligence, including OpenAl Dall-E 2 and Stability Al DreamStudio, let you type in almost any phrase and get an image. WSJ's Joanna Stern explains the tech and pits it against a real photographer and a real man in a robot suit.



By <u>Christopher Mims</u> Follow
Nov. 12, 2022 12:00 am ET







Dave Rogenmoser is the chief executive of AI startup Jasper, which has developed a generative AI platform designed to auto-generate promotional blog posts and other text.



Will VR Go From Niche to Mainstream?

The installed base of actively used VR headsets is expected to reach 22 million in 2023, almost 50% higher than in mid-2022, according to recent research.

U.S. Space Systems Command CIO Has Ambitious Aims for IT

Colonel Jennifer Krolikowski, CIO of the U.S. Space Systems Command, is rethinking IT delivery and workforce skills to support a wellrounded and service-oriented IT function.

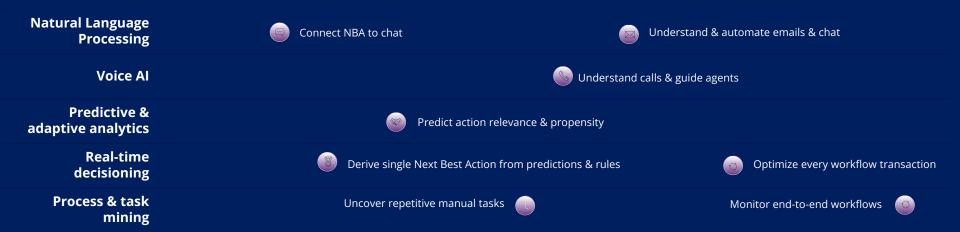
Cyber AI: Fighting Software With

Security, defense, and intelligence



Pega Al Powers the Autonomous Enterprise





Pega Al powers the Autonomous Enterprise





Mapping the Al Landscape

Enterprise Al evolution



Predictive Al Predict customer intent, behavior & future state



Prescriptive Al

Decide on course of action,
learn from feedback

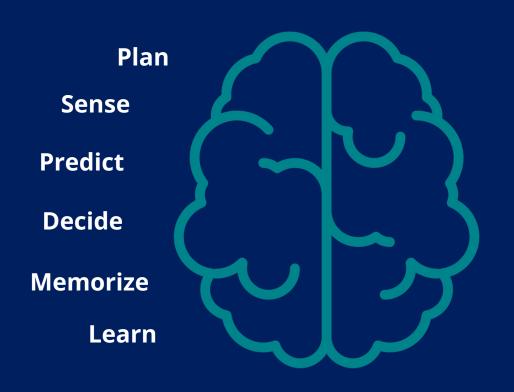


Generative Al *Generate* apps, plans, answers, actions, content



Mapping the AI Landscape

Left brain and right brain Al working together

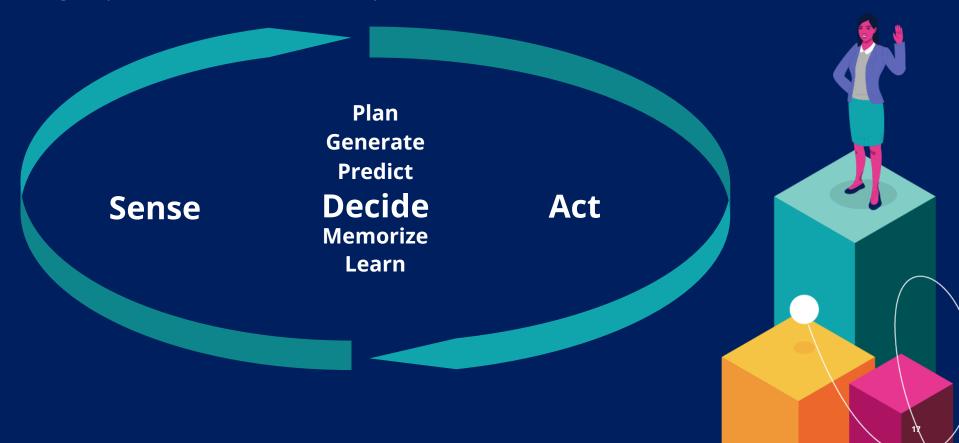


Generate



Mapping the AI Landscape

Pega Al powers the Autonomous Enterprise



The Magic and the Trick Behind Large Language Models

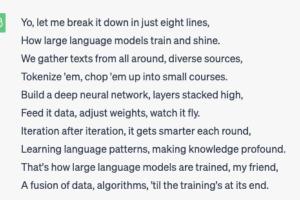
How do large language models work, and what are the resulting capabilities & limitations?

'GPT-3 pretraining': Leave out random tokens, and learn to predict what is missing





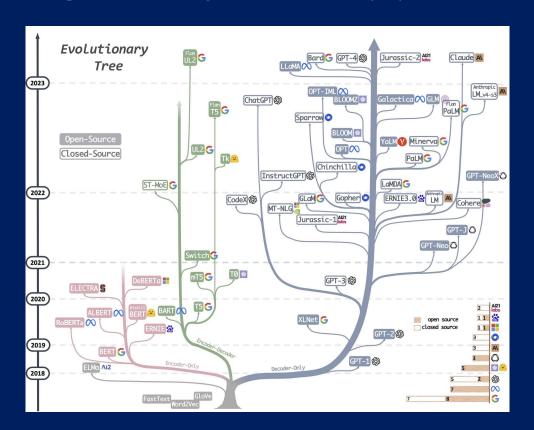






The Large Language Model Ecosystem is Exploding

New models coming out on a weekly basis, how to keep up?





Big Opportunity, Big RisksGenerative Al adoption without an enterprise-ready approach

- Risks range from to **brand**, **finance**, & **legal**:
 - Large language models are geared towards generating plausible content, not necessarily correct content ('hallucination')
 - Violation of customer or individual privacy laws and standards (for example) sending a patient data to a 3rd party API like OpenAI could breach HIPAA)
 - Making **company sensitive data** public, for example if AI generates a customer service script which describes internal strategy
 - Breaches of **copyright** laws, for example if AI generates marketing for you which takes trademarked / copywritten text from other organizations
 - Brand impacts though bias & lack of empathy, for example if Al generates insensitive marketing content and for issues with hallucinated output, or irrelevant or use out of date source content, or non-compliant prompts
 - Cost runaways, license complexity & lack of governance, for example if developers & employees start using different API's with different licenses across your enterprise, it will be easy to overspend on licensing & maintenance
- How to go to market with **highest return**, **lowest risk and lowest cost** use cases?



Pega GenAl™: A future proof enterprise architecture for trustworthy Generative Al



There is a Better Way: Pega GenAl™!

Trustworthy, enterprise Generative Al

Future-proof architecture

While first built to support GPT-4 APIs, GenAl capabilities are architected to support additional Generative AI API's, allowing for flexibility & mitigating against AI vendor or model lock-in

Unified API governance

A single place to connect to Generative Al services to power all GenAl use cases across the platform. Simplifies licensing & monitoring and controls against scattered, shadow usage of API's

Transparent & use case centric

Prompt engineering is automated but transparent. End-result is explainable, approachable, and maintainable; GenAl is targeted at high impact and low risk use cases, modeled in low code, rather than lines and lines of code

Human-in-the-loop control

Many GenAl capabilities are focused on augmenting and assisting employees, at design time or in customer interaction. Most generated text for customer use cases will first go through review, edit, and approval



The Pega 2023 GenAl Stack

(T) DD Generate Generate

Low Code

Apps





Service

Pega Applications: 20 Generative AI Use cases

Connect Generative AI rule



Reps

Smart Shape



Build







Case Facts



Application Changes

API Calls

Content Content Ingestion Retrieval **Chat Channel** Connectors

Vector **Embeddings** Database

Prompt Preparation

Agent Planner & Executor

Pega AutoPilot (Buddy & Agents Service)

Calls

Best Model Selector

API Gateway

Agent

Constitution

Logging

Governor

Pega Gen Al Model Gateway Service



Your

Slack

Your

Teams

Your

Pulse











Model Plugins

Prompt

Engineering

Private Data Filter

Response

Engineering

Logging

Global GenAl **Toggle Switch**

Activity

Pega Gen Al Infinity Foundational Layer

Legend

Pega **Infinity** Runtime

Pega Cloud Services

PegaWorldiNspire

Model Enterprise Fine-Tuning

Summarizer Model (ex: FLAN-T5)

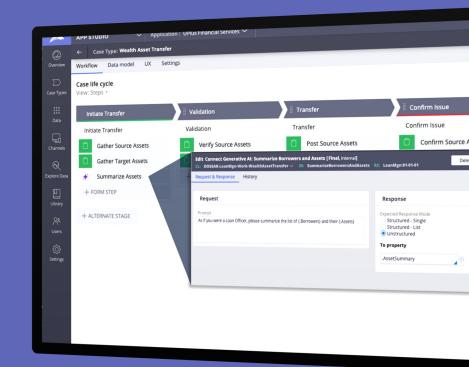
Embeddings Model (ex: InstructorXL)

Instruct Model (ex: MPT-7B)

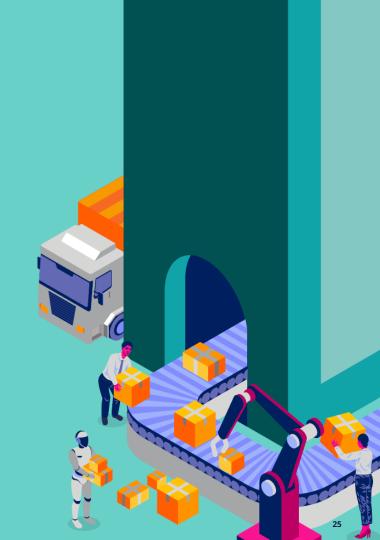
Pega Cloud Native "Local" Model Service

GenAl Connect Generative Al Rule Type

- Low code way to leverage Generative Al as part of your Pega application
 - Simple Prompt interface with dynamic contextual inputs
 - Ability to return Structured or Unstructured responses
 - Auto-mapping of responses to your application data model
 - Integrate with your application via simple smart shape or activity
 - Ability to mask/unmask PII
 - All prompts and responses logged for auditing and prompt engineering analysis/optimization
- Future: Additional centralized abstraction and control



GenAl™ use cases



Generative AI Will Revolutionize All Aspects of Business

And move organizations closer towards an Autonomous Enterprise









Application development

Dramatically accelerate innovation and empower a new generation of developers to create applications without technical expertise

Customer engagement

Generate new personalized marketing content to feed into 1:1 personalization – increasing relevance, value & engagement while lowering costs

Customer service

Enable agents to deliver more personalized customer interactions, faster, unlock self-service and proactive service solutions

Back office operations

Save time and empower leaders with **visibility and analysis** into large-scale operational data

Generative Al Will Revolutionize All Aspects of Business

And move organizations closer towards an Autonomous Enterprise



Application development

Generate app components from process documentation, descriptions, or prompts like:

- Case types
- · Data models
- Automations
- Integrations
- UI
- And more

Guide developers with natural language summaries of application components & technical documentation



Customer engagement

Create offer & campaign variants to test ROI maximization

Personalize offers & ads based on customer information

Generate **synthetic Al training data** like customer information

Summarize a sales call

Summarize **documents and emails** into 'pain language'



Customer service

Summarize customer history from workflow logs to speed up context & service

Generate agent training & guidance based on documentation, workflows, and customer information

Personalize chat & email bots based on customer information

Generate documents and emails from prompts

Summarize documents and emails into 'pain language'



Back office

Summarize a case from it's history to speed up assignment or transfer

Summarize & analyze a workflow from process mining logs

Create operational reports & insights from prompts

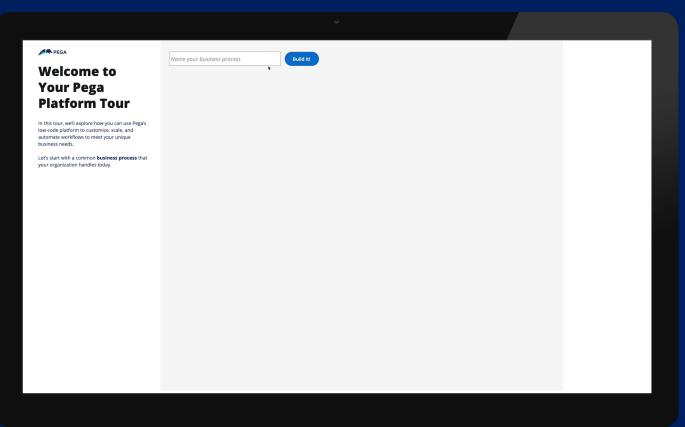
Generate **documents and emails** from prompts

Summarize **documents and emails** into 'pain language'

Provide contextual guidance for case workers

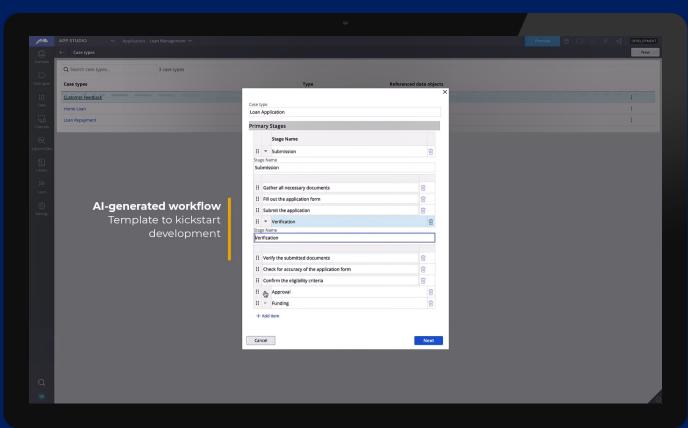


Create starting points for low-code applications (Pega Platform Tour)



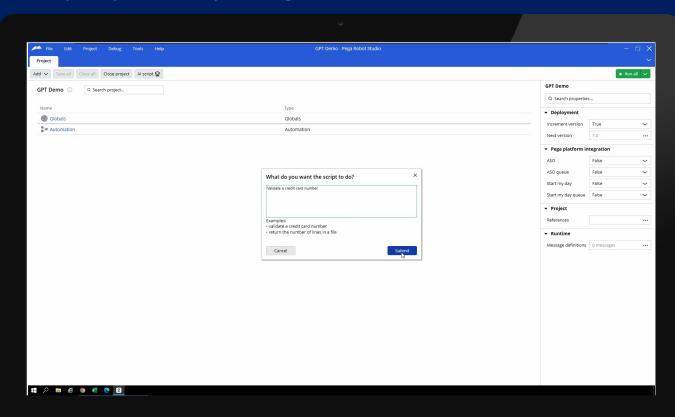


Create starting points for low-code applications



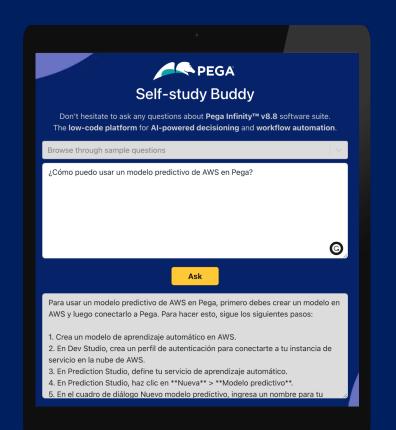


Turn prompts into scripts and generate test data (Robotics)





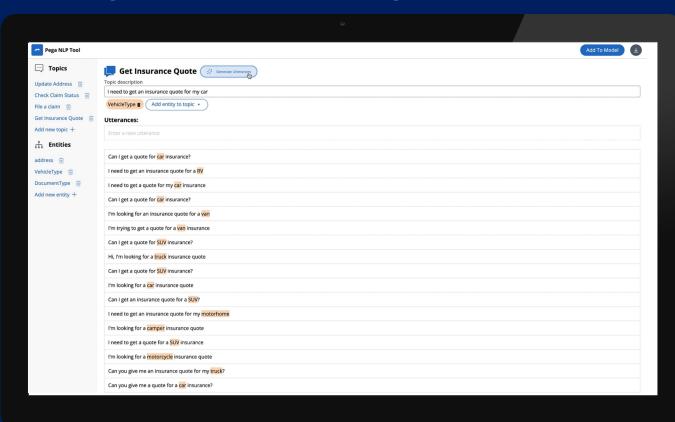
Intelligent Q&A on Pega documentation (closed domain Q&A showcase)





For Customer Service Analysts

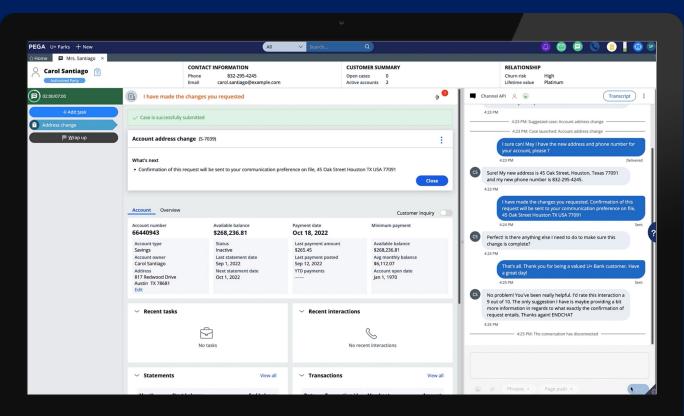
Generating utterances to build more intelligent bots that better understand customer intent





For Customer Service Agents

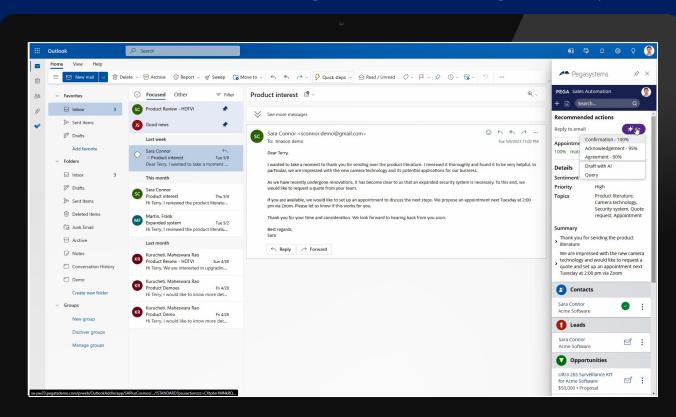
Al training and feedback to make every agent as good as your best ones





For Sales Reps

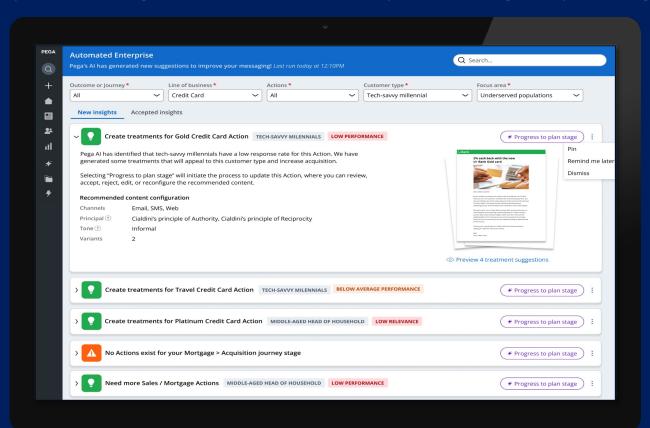
Generate summaries, creates insights and actions and generate replies





For 1:1 Customer Engagement Marketers

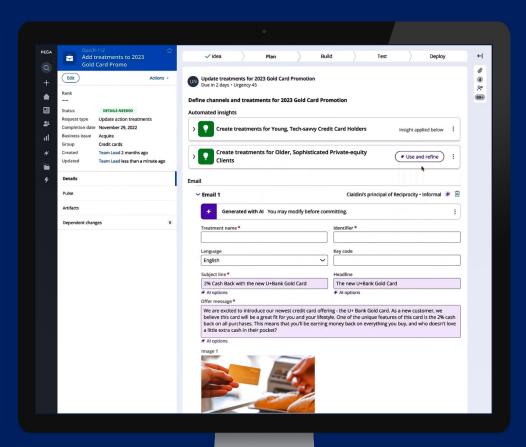
Optimize marketing actions and treatments in 1:1 Operations Manager, & optimize targeting with adaptive models





For 1:1 Customer Engagement Marketers

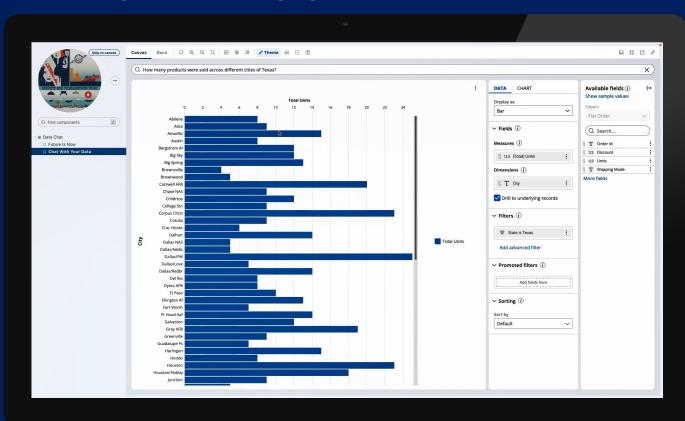
Optimize marketing actions and treatments in 1:1 Operations Manager, & optimize targeting with adaptive models





For Operations Managers

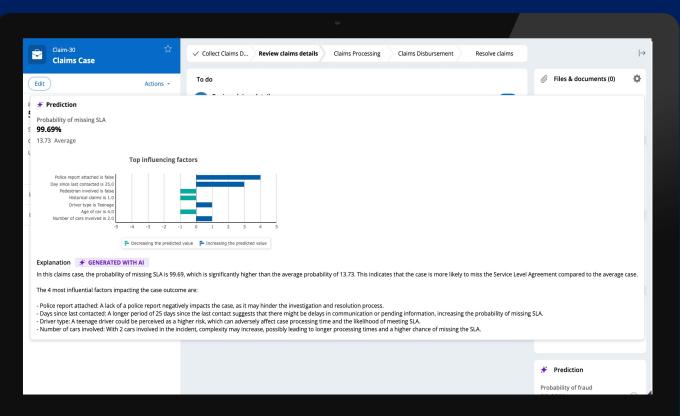
Ask for insights in natural language





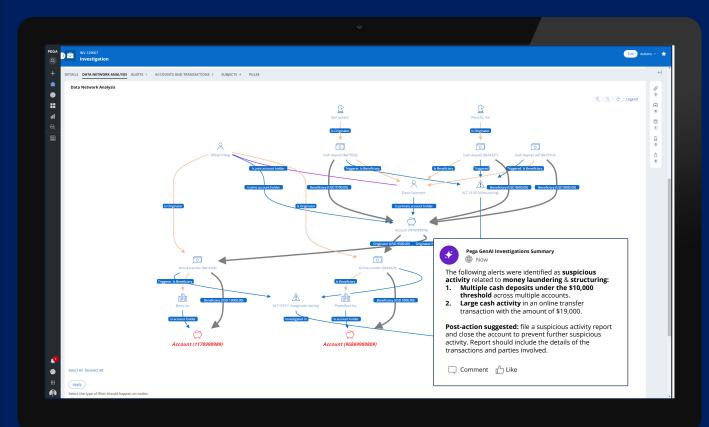
For Operations Workers

Explanations in natural language (XAI) for adaptive model driven predictions





For Investigators





The future



What's Coming Up Next?

Short term timeline





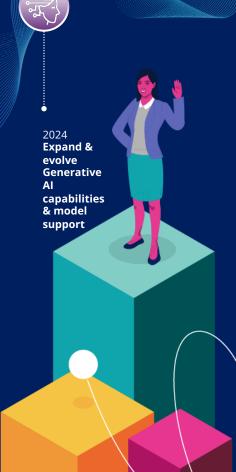
March 2023 **Product strategy & initial new capabilities announced**

PegaWorld 2023 – June, Las Vegas

First hands-on demos & showcases, along with more on all things AI for the enterprise:

- How AI will transform business
- How to get value from Al
- How to prepare with an eye to responsibility & governance
- What Al looks like in action with live demos of Generative Al on the Innovation Hub floor





What's Coming Up Next?

Al lab research perspective

- Benchmarking model flavors by use case specific criteria
 - OpenAl, Google, AWS, private / open source
 - Deep partnering
- Extending large language models with tools
 - 'Senses', 'actuators', 'memory'
 - Search engines, calculators, openAPIs
 - App or framework specific
- Planning and orchestration
 - Langchain and agent-based systems
- Blending Generative AI with other forms of AI



What's Coming Up Next?

Product perspective

- Support for dynamic evolution of large language model ecosystem
 - OpenAl/Azure, AWS (Bedrock, Titan), Google (PaLM-2), Open Source
- Building out core API and microservice
 - Centralization
 - Client preferences and back-end policies
 - Filtering (PII, toxicity, other)
- Additional use cases
 - Low code, marketing, service and operations
 - Product led
 - Partner and client led



Just try it out in Pega Infinity '23!

And check out the tech pavillion for more



